

Spencer Preciado

1859 S Columbia Ln APT 229 • Orem, UT 84097 • spencerpreciado13@gmail.com • 530-313-0061

Experience

MassMutual Life Insurance

Boston, MA (Remote)

Project Manager

1/2023 – Current

- Managing a \$100M portfolio; creating monthly reports, supporting forecasting, and tracking multi-year financial projections
- Leading the transition to a new project management tool, overseeing 10+ process changes, data migration of 500+ fields, and end-user training
- Coordinating across a project team to deliver detailed demand and capacity reports to over 30 senior leaders across CFO and Investment Management, ensuring accurate tracking of team capacity and resource allocation

FDM Group

Houston, TX

IT Consultant

10/2021 – 12/2022

- Coordinated the integration of Greater American Life Insurance following its acquisition, aligned accounting and investment systems (ABOR/IBOR) to ensure compliance and seamless data flow across teams
- Prepared presentation materials to communicate project progress, escalated risks/issues, and facilitated decision-making

ActionCOACH

Houston, TX

Marketing Specialist

4/2021 – 10/2021

- Supported direct and indirect marketing efforts for a small business coaching firm, contributed to lead generation and client acquisition
- Assisted in creating and executing marketing campaigns that increased brand awareness and client engagement
- Coordinated client-facing communications, built relationships with potential clients and supported business development activities

Education

Brigham Young University - Idaho

Rexburg, ID

Bachelors of Science in Business Administration

April 2021

Courses: Financial Acct., Managerial Acct., Business Strategy, Project Management, Market Analysis

Leadership & Activities

United Way

Provo, UT

Volunteer - Sub for Santa Program

12/2024 - 12/2024

- Supported the organization of the "Sub for Santa" event, setup for the event, and initial screenings for the families

Boy Scouts of America

Houston, TX

Eagle Scout

6/2013

- Led an Eagle Scout project to build 20 benches for the Placerville County Fairgrounds, organized volunteers and secured donations of materials and tools while I Managed project approval with the board and ensured successful completion

Technical: SQL (queries, joins, sub-queries), Excel/VBA/Data Model(Pivot Charts, Data Analysis, Macros), Smartsheet, Clarity PPM, SAP, FinX/Anaplan, MS Project, Workday, Visio, Lucidcharts, MicroStrategy

Language: Portuguese (intermediate), Spanish (beginner)